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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-
Number: 0076
Estimated average
burden
hours per
response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None	Entity Type
0001372514	EYEGATE PHARMACEUTICALS INC	X	Corporation
Name of Issuer			Limited Partnership
KIORA PHARMACEUTICALS INC			Limited Liability Company
Jurisdiction of Incorporation/Organization			General Partnership
DELAWARE			Business Trust
Year of Incorporation/Organization			Other (Specify)
X Over Five Years Ago			
Within Last Five Years (Specify Year)			
Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer			
KIORA PHARMACEUTICALS INC			
Street Address 1		Street Address 2	
332 ENCINITAS BOULEVARD		SUITE 102	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
ENCINITAS	CALIFORNIA	92024	781-788-9043

3. Related Persons

Last Name	First Name	Middle Name
Strem	Brian	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship: X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

President and Chief Executive Officer

Last Name	First Name	Middle Name
Tosca	Melissa	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Executive VP of Finance

Last Name	First Name	Middle Name
Daniels	Eric	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Chief Development Officer

Last Name	First Name	Middle Name
Chaney	Paul	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Shapiro	Aron	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Gayron	Kenneth	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Tyle	Praveen	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
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Hollander	David	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Parsons	Erin	
Street Address 1	Street Address 2	
332 Encinitas Blvd, Suite 102		
City	State/Province/Country	ZIP/PostalCode
Encinitas	CALIFORNIA	92024
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	X Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	Other Technology
Pooled Investment Fund	Manufacturing	Travel
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Real Estate	Airlines & Airports
Yes	Commercial	Lodging & Conventions
No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy	Other Real Estate	
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose

Not Applicable

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

X New Notice Date of First Sale X First Sale Yet to Occur
Amendment

Does the Issuer intend this offering to last more than one year? ☒ Yes ☐ No

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes X No

11. Minimum Investment

12. Sales Compensation

Street Address 1		Street Address 2		ZIP/Postal Code
City		State/Province/Country		
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	All States	Foreign/non-US		

Total Offering Amount	\$10,000,000 USD	or	Indefinite
Total Amount Sold	\$0 USD		
Total Remaining to be Sold	\$10,000,000 USD	or	Indefinite

Clarification of Response (if Necessary):

Total Offering Amount represents up to \$10,000,000 of common stock that may be issued in the future pursuant to a Purchase Agreement between the issuer and the investor. See the issuer's Current Report on Form 8-K filed on February 3, 2023.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

1

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions\$0 USD Estimate

Finders' Fees\$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Some of the proceeds may be used for working capital and other general corporate purposes, which may include the payment of salaries and other fees to those listed in Item 3.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

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Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*

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Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

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Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
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Issuer	Signature	Name of Signer	Title	Date
KIORA PHARMACEUTICALS INC	/s/ Melissa Tosca	Melissa Tosca	EVP of Finance	2023-02-17

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
